

## Helping Companies Raise Debt Capital More Efficiently

### WHO WE ARE

Netrex is an independent, boutique firm offering debt advisory & capital arranging services to middle market companies and private equity firms. As a conflict-free advisor, we run a competitive financing process that ultimately secures the best rates, terms and structures available in the market for our clients.

#### CLIENT PROFILE

EBITDA: \$5-100 million  
Deal Size: \$20-500 million  
Industries: All  
Type: Sponsor-backed or privately owned

#### PRODUCTS & STRUCTURES

Asset-Based Loans  
Sr. / Unitranche Facilities  
2<sup>nd</sup> Lien / Mezz Debt  
Structured / Pref. Equity  
NAV / Fund Loans











#### 350+ LENDER RELATIONSHIPS

Regional & Comm. Banks  
Private Debt Lenders  
Specialty Lenders  
Mezzanine Funds  
Junior Capital

#### SITUATIONS & TRANSACTIONS

LBO Financings  
Refinancings  
Dividend Recaps  
Add-on's / Growth Capital  
Special Situations

### Select Recent Transactions

|   |   |  |  |  |   |
|---|---|--|--|--|---|
|  <p><b>VESEY STREET CAPITAL PARTNERS</b></p> <p><i>Dividend Recapitalization</i></p>  <p><b>ELITE BODY SCULPTURE</b></p> <p><i>RCF &amp; Term Loan</i></p> |  <p><b>CARTESSA</b></p> <p><i>Dividend Recapitalization / Growth Capital</i></p> <p><i>Term Loan</i></p> |  <p><b>Rock Mountain Capital</b></p> <p><i>Leveraged Buyout</i></p>  <p><i>RCF &amp; Term Loan</i></p> |  <p><b>DxTx</b><br/>— PAIN &amp; SPINE —</p> <p><i>Acquisition Financing / Growth Capital</i></p> <p><i>RCF &amp; Term Loan</i></p> |  <p><b>H. I. G. CAPITAL</b></p> <p><i>Acquisition Financing</i></p>  <p><b>EzeCastle</b><br/>INTEGRATION</p> <p><i>Sr. Secured Term Loan</i></p> |  <p><b>bv</b> INVESTMENT PARTNERS<br/>SINCE 1989</p> <p><i>Dividend Recapitalization</i></p>  <p><b>geoLOGIC SYSTEMS</b></p> <p><i>Unitranche</i></p> |
|---|---|--|--|--|---|

### Netrex Team

**Ralph Pascucci**  
Founder / CEO

**Todd Ragland**  
Co-Founder / Managing Director

**John Hogan**  
Director

**Andy Perz**  
Director

**Emily Birdsall**  
Vice President

**Mark Costanza**  
Vice President

**Michael Eissey**  
Vice President

**Andrew Scott**  
Vice President

**Giuseppe Truglio**  
Vice President

**Frank Wilson**  
Vice President

**Greg Oprea**  
Senior Associate

[www.netrexcapitalmarkets.com](http://www.netrexcapitalmarkets.com)