

Helping Companies Raise Debt Capital More Efficiently

WHO WE ARE

Netrex is an independent, boutique firm offering debt advisory & capital arranging services to middle market companies and private equity firms. As a conflict-free advisor, we run a competitive financing process that ultimately secures the best rates, terms and structures available in the market for our clients.

CLIENT PROFILE

EBITDA: ~\$10-100 million
Deal Size: ~\$20-500 million
Industries: All
Type: Sponsor-backed or privately owned

PRODUCTS & STRUCTURES

Asset-Based Loans
Sr. / Unitranche Facilities
2nd Lien / Mezz Debt
Structured / Pref. Equity
NAV / Fund Loans











350+ LENDER RELATIONSHIPS

Regional & Comm. Banks
Private Debt Lenders
Specialty Lenders
Mezzanine Funds
Junior Capital

SITUATIONS & TRANSACTIONS

LBO Financings
Refinancings
Dividend Recaps
Add-on's / Growth Capital
Special Situations

Select Recent Transactions

 <p>VESEY STREET CAPITAL PARTNERS</p> <p><i>Dividend Recapitalization</i></p>  <p>ELITE BODY SCULPTURE</p> <p><i>RCF & Term Loan</i></p>	 <p>CARTESSA</p> <p><i>Dividend Recapitalization / Growth Capital</i></p> <p><i>Term Loan</i></p>	 <p>Rock Mountain Capital</p> <p><i>Leveraged Buyout</i></p>  <p><i>RCF & Term Loan</i></p>	 <p>DxTx — PAIN & SPINE —</p> <p><i>Acquisition Financing / Growth Capital</i></p> <p><i>RCF & Term Loan</i></p>	 <p>H. I. G. CAPITAL</p> <p><i>Acquisition Financing</i></p>  <p>EzeCastle INTEGRATION</p> <p><i>Sr. Secured Term Loan</i></p>	 <p>bv INVESTMENT PARTNERS SINCE 1989</p> <p><i>Dividend Recapitalization</i></p>  <p>geoLOGIC SYSTEMS</p> <p><i>Unitranche</i></p>
--	---	--	--	--	---

Netrex Team

Ralph Pascucci
Founder / CEO

Todd Ragland
Co-Founder / Managing Partner

John Hogan
Managing Director

Andy Perz
Director

Emily Birdsall
Vice President

Mark Costanza
Vice President

Michael Eissey
Vice President

Andrew Scott
Vice President

Giuseppe Truglio
Vice President

Frank Wilson
Vice President

Greg Oprea
Senior Associate

www.netrexcapitalmarkets.com