

Helping Companies Raise Debt Capital More Efficiently

WHO WE ARE

Netrex is an independent, boutique firm offering debt advisory & capital arranging services to middle market companies and private equity firms. As a conflict-free advisor, we run a competitive financing process that ultimately secures the best rates, terms and structures available in the market for our clients.

CLIENT PROFILE

EBITDA: ~\$10-100 million
Deal Size: ~\$25-500 million
Industries: All
Type: Sponsor-backed or privately owned

PRODUCTS & STRUCTURES

Asset-Based Loans
Sr. / Unitranche Facilities
2nd Lien / Mezz Debt
Structured / Pref. Equity
NAV / Fund Loans

350+ LENDER RELATIONSHIPS

Regional & Comm. Banks
Private Debt Lenders
Specialty Lenders
Mezzanine Funds
Junior Capital

SITUATIONS & TRANSACTIONS

LBO Financings
Refinancings
Dividend Recaps
Add-on's / Growth Capital
Special Situations

Select Recent Transactions



VESEY STREET CAPITAL PARTNERS

Dividend Recapitalization



ELITE BODY SCULPTURE

RCF & Term Loan



CARTESSA

Dividend Recapitalization / Growth Capital

Term Loan



Rock Mountain Capital

Leveraged Buyout



RCF & Term Loan



DxTx PAIN & SPINE

Acquisition Financing / Growth Capital

RCF & Term Loan



H. I. G. CAPITAL

Acquisition Financing



EzeCastle INTEGRATION

Term Loan



BRIGHTSTAR CAPITAL PARTNERS

Refinancing



ERC

RCF & Term Loan

Netrex Team

Ralph Pascucci
Founder / CEO

Todd Ragland
Co-Founder / Managing Partner

John Hogan
Managing Director

Andy Perz
Director

Ryan Magner
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www.netrexcapitalmarkets.com