

## Helping Companies Raise Debt Capital More Efficiently

### WHO WE ARE

Netrex is an independent, boutique firm offering debt advisory & capital arranging services to middle market companies and private equity firms. As a conflict-free advisor, we run a competitive financing process that ultimately secures the best rates, terms and structures available in the market for our clients.

#### CLIENT PROFILE

EBITDA: ~\$10-100 million  
Deal Size: ~\$25-500 million  
Industries: All  
Type: Sponsor-backed or privately owned

#### PRODUCTS & STRUCTURES

Asset-Based Loans  
Sr. / Unitranche Facilities  
2<sup>nd</sup> Lien / Mezz Debt  
ARR / MRR Loans  
NAV / Fund Loans

#### 350+ LENDER RELATIONSHIPS

Regional & Comm. Banks  
Private Debt Lenders  
Specialty Lenders  
Mezzanine Funds  
Junior Capital

#### SITUATIONS & TRANSACTIONS

Refinancings  
LBO Financings  
Add-on's / Growth Capital  
Dividend Recaps  
Special Situations

### Select Recent Transactions



Acquisition Financing



Leveraged Buyout



Leveraged Buyout



Acquisition Financing

COPLEY | EQUITY | PARTNERS

Refinancing and Minority Equity Investment



Leveraged Buyout



### Netrex Team

**Ralph Pascucci**  
Founder / CEO

**Todd Ragland**  
Co-Founder / Managing Partner

**John Hogan**  
Managing Director

**Michael Eissey**  
Director

**Ryan Magner**  
Director

**Andy Perz**  
Director

**Mark Costanza**  
Vice President

**Gerred Link**  
Vice President

**Sean Lynch**  
Vice President

**Rich Mack**  
Vice President

**Gregory Oprea**  
Vice President

**Emily Saifan**  
Vice President

**Andrew Scott**  
Vice President

**Giuseppe Truglio**  
Vice President

**Frank Wilson**  
Vice President

**Logan Wood**  
Vice President

**Kristy Sadocha**  
Associate

[www.netrexcapitalmarkets.com](http://www.netrexcapitalmarkets.com)